

LOWENSTEIN SANDLER LLP

1251 Avenue of the Americas

New York, New York 10020

(212) 262-6700 (Telephone)

(212) 262-7402 (Facsimile)

Michael S. Etkin

Andrew Behlmann

United States Bankruptcy Counsel for Class Action Plaintiffs

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SINO-FOREST CORPORATION,

Debtor in a Foreign Proceeding

Chapter 15

Case No. 13- 10361 (MG)

**SECOND AMENDED¹ NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 23, 2015 AT 11:00 AM (ET)**

Date and Time of Hearing: November 23, 2015 at 11:00 AM (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court for the
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Room 501
New York, New York 10004-1408

Copies of Pleadings: A copy of each pleading filed in the above-captioned bankruptcy case can be viewed on the Court's website at ecf.nysb.uscourts.gov.

Copies of certain pleadings filed in the debtor's Canadian CCAA proceedings are available online at <http://kmlaw.ca/Case-Central/Overview/?rid=143> (the Koskie Minsky LLP website), <http://cohenmilstein.com/cases/274/sino-forest> (the Cohen Milstein Sellers & Toll PLLC website), and www.sinosettlement.com (the Siskinds LLP website).

¹ Amended/additional items appear in bold.

I. UNCONTESTED MATTER

Motion to Recognize and Enforce Order of Ontario Superior Court Approving Dealers Settlement [Docket No. 66]

Response Deadline: November 16, 2015 at 5:00 p.m.

Responses Received: No formal responses were filed before the response deadline. One informal response was received via e-mail from a party that previously filed an objection to settlement approval in the Ontario Superior Court, which was overruled.

Related Documents:

1. Order Granting Motion to Approve Manner of Service of Notice of Motion Seeking Recognition and Enforcement of the Order of the Ontario Superior Court Approving Dealers Settlement [Docket No. 62];
2. Declaration of Michael S. Etkin in Support of Motion to Recognize and Enforce Order of Ontario Superior Court Approving Dealers Settlement [Docket No. 67];
 - a. Exhibit A – Settlement Approval Order
 - b. Exhibit B – Minutes of Settlement (Dealers)
 - c. Exhibit C – Minutes of Settlement (Litigation Trust)
 - d. Exhibit D – Affidavit of Garth Myers (with exhibits)
 - e. Exhibit E – Supplemental Approval Notice
 - f. Exhibit F – Supplemental Recognition Notice
 - g. Exhibit G – Distribution Protocol Order
 - h. Exhibit H – Canadian Fee Order
 - i. Exhibit I – Document Production Order
3. Certificate of Service [Docket No. 68];
4. Notice of Filing of Endorsement of Ontario Superior Court [Docket No. 69]
 - a. Exhibit A: Endorsement of Ontario Superior Court dated November 13, 2015
5. Certificate of Service [Docket No. 71]
6. Notice of Informal Response [Docket No. 72]

- a. Exhibit A: Email from Qing Yu dated November 6, 2015
- 7. **Declaration of Kurt J. Elgie re: Service of Notices [Docket No. 75]**
 - a. **Exhibit A: Notice Order**
 - b. **Exhibit B: Notices**
- 8. **Declaration of Garth Myers re: Service of Notices [Docket No. 76]**
 - a. **Exhibit A: Supplemental Settlement Approval Notice**
 - b. **Exhibit B: List of Objectors**
 - c. **Exhibit C: Supplemental Settlement Recognition Notice**

STATUS: This matter is going forward.

Dated: November 22, 2015

Respectfully submitted,

LOWENSTEIN SANDLER LLP

By: /s/ Michael S. Etkin

Michael S. Etkin
Andrew Behlmann
1251 Avenue of the Americas
New York, New York 10022
metkin@lowenstein.com
tingman@lowenstein.com

*United States Bankruptcy Counsel for the
Class Action Plaintiffs*